

Pension plan switching form.

July 2022

Complete this form to make an investment switch in your Hostplus Pension account. Switching is subject to the conditions outlined in our Pension Guide Product Disclosure Statement. It is strongly recommended you consult your financial adviser prior to making any decisions in relation to your investment in Hostplus Pension.

Please ensure that you complete all mandatory sections and fields marked with an asterisk (*) in dark blue or black ink. On completion, please return this form to the following address: Locked Bag 5046, Parramatta NSW 2124.

	On completion, please return this form to the following address: Locked Bag 50	J46, Parramatta NSW 2124.
1	Provide your personal details.	
	Pension Plan membership number* Title Mr Mrs Ms Dr Given names*	Other
	Surname* Date of birth*	
	Current address* Suburb	State P/C
2	Switch options.	
	Please complete either section A or B and tick the applicable section. Section A Complete the section below if you wish to switch a dollar amount from one I Example: Switching FROM Hostplus option CAPITAL STABLE Switching TO Hostplus option CONSERVATIVE BALANCED	Hostplus Pension investment option to another. Amount \$ 10,0000.000
	Switch 1 Switching FROM Hostplus option Switching TO Hostplus option	Amount \$,
	Switch 2 Switching FROM Hostplus option Switching TO Hostplus option	Amount \$,

Section B

Complete the following fields if you wish to alter the entire allocation within each investment option. You must have at least 1% in
any selected option. The total percentage must add up to 100%.

Investment options	Percer	ntage	eg.	25%
Pre-mixed options				
Capital Stable				%
Conservative Balanced				%
Socially Responsible Investment (SRI) – Balanced				%
Indexed Balanced				%
Balanced				%
Shares Plus				%
Sector specific options		-		
Cash (default)				%
Diversified Fixed Interest				%
Property				%
Infrastructure				%
Australian Shares				%
International Shares				%
International Shares – Indexed				%
International Shares (Hedged) – Indexed				%
Diversified Fixed Interest - Indexed				%
Australian Shares - Indexed				%
International Shares - Emerging Markets				%
CPIplus (not available for TTR members)				%
Total	1	0	0	%

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Total

 $Please\ indicate\ how\ you\ would\ like\ to\ draw\ down\ your\ pension\ payments.\ If\ you\ do\ not\ make\ any\ nomination\ below,\ payments\ will\ be\ drawn\ down\ Pro-rata\ ie.\ in\ proportion\ to\ your\ investment\ allocation.$

Either	Or	Or		Or	
Proportional: Specify below the proportion to be withdrawn from each investment option.	ortion to be withdrawn from payments withdrawn from each investment		Pro-rata		
Investment options		Percentage eg. 25%	Priority orde	er eg. 1, 2,3	
Pre-mixed options					
Capital Stable				%	
Conservative Balanced				%	
Socially Responsible Investment (SRI)	– Balanced			%	
Indexed Balanced				%	
Balanced				%	
Shares Plus				%	
Sector specific options					
Cash (default)				%	
Diversified Fixed Interest				%	
Property				%	
Infrastructure				%	
Australian Shares				%	
International Shares				%	
International Shares – Indexed				%	
International Shares (Hedged) – Index	ed			%	
Diversified Fixed Interest - Indexed				%	
Australian Shares - Indexed				%	
International Shares - Emerging Mark	ets			%	
CPIplus (not available for TTR membe	ers)			%	

4	Signature.	
	Signature of applicant*	Date*

Faxed or scanned forms cannot be processed. However photocopied forms can be processed if signed with an original signature.

It is important that you answer all questions on this form.

When you have completed this form please send it to: Hostplus Pension, Locked Bag 5046, Parramatta NSW 2124. In confidence when completed.